Form **12508**
(October 2006)

Questionnaire for Non-Requesting Spouse

We recognize that some of these questions involve sensitive subjects. However, we need this information to evaluate the circumstances of the claim and properly determine whether relief should be given. If this form is not completed and returned, the claim will be considered based on the information available to us.

Questions?
Call the IRS at 1-800-829-1040.

Part I Tell us about yourself

1.

Your Current Name	Your Social Security Number	
Your Current Home Address (number & street)	Apt. No.	County
City, town or post office box, state and ZIP code	Best daytime phone number ( )	

2. What is the current status between you and your spouse for the years that relief was requested? (On this form we refer to your spouse for the years that relief was requested as *that individual.)*

- ☐ Married and living together
- ☐ Married living apart since ___/___/___ (MM DD YYYY)
- ☐ Legally separated since ___/___/___ (MM DD YYYY)
- ☐ Divorced since ___/___/___ (MM DD YYYY)
- ☐ Widowed since ___/___/___ (MM DD YYYY)

Note: A divorce decree stating you must pay all taxes does not necessarily mean that individual will qualify for relief.

Part II Tell us about filing the returns and your financial situation for the years listed on the letter. If you need more room to write your answer for any question, attach more pages. Be sure to write your name and social security number on the top of all pages you attach.

3. How were both of you involved with preparing the returns during those tax years? Check all that apply and explain, if necessary. If the answers are not thesame for all the years, explain.

You	That Individual	
☐	☐	Prepared or helped prepare the returns.
☐	☐	Gathered receipts and canceled checks.
☐	☐	Gave tax documents (such as W-2s, 1099s, etc.) to the person who prepared the returns.
☐	☐	Asked the person who prepared the returns to explain any items or amounts.
☐	☐	Reviewed the returns before signing them.
☐	☐	Did not review the returns before signing them.
☐	☐	Other

Explain, if necessary

9. If no tax year(s) in question were audited, what items, if any, changed? Were the changed items yours or that individual's? (For example, unreported income, disallowed deductions, unclaimed credits)

10. If the audit results changed your business income or deductions on your tax return, did that individual help you in the business? If so how? If not , did that individual know about your business affairs? Explain.

11. If the items changed by the audit were yours, did that individual benefit from them? (Example, unreported income paid for a family vacation, car, jewelry, etc.) Explain.

12. Do you have any other information you want us to consider?

SIGN HERE Under penalties of perjury, I declare that I have examined this statement and to the best of my knowledge it is true, correct, and complete.

Signature

Date

Keep a copy for your records and return the original in the enclosed envelope.