

Attention:

This form or schedule is provided for information purposes and should not be reproduced on personal computer printers by individual taxpayers for filing.

The Form 5500-series of forms and schedules is printed on special paper with dropout ink so it can be processed by the computerized processing system "EFAST." The Forms 5500 and 5500-EZ (and related schedules) may be obtained by calling 1-800-TAX-FORM (1-800-829-3676). Be sure to order using the IRS form number.

Check the Department of Labor's website at www.efast.dol.gov for additional information concerning the processing system, electronic filing, software, and "non-standard" filings.

SCHEDULE E (Form 5500)

Department of the Treasury Internal Revenue Service

ESOP Annual Information

Under Section 6047(e) of the Internal Revenue Code

File as an attachment to Form 5500 or 5500-EZ.

Official Use Only

OMB No. 1210-0110

2004

This Form is NOT Open to Public Inspection.

For calendar plan year 2004 or fiscal plan year beginning

MM / DD / YYYY

and ending

MM / DD / YYYY

A Name of plan

B Three-digit plan number

C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-EZ

D Employer Identification Number

Yes No

1a Is the ESOP maintained by an S corporation?

If "Yes," answer line 1b. (Also, "2Q" must be entered on Form 5500, line 8.)

b Were any prohibited allocations of securities in an S corporation made to any disqualified person?

2a Did the employee stock ownership plan (ESOP) have an outstanding securities acquisition loan within the meaning of Code section 133 during the plan year?

b Did the employer maintaining the ESOP pay dividends (deductible under section 404(k)) on the employer's stock held by the ESOP during the employer's tax year in which the plan year ends?

If both line 2a and line 2b are "No," DO NOT complete any other questions on this schedule. Attach the schedule to the Form 5500 or 5500-EZ you file for your ESOP plan.

3 What is the total value of the ESOP assets?

.00

4 If the ESOP holds preferred stock, under what formula(s) is the preferred stock convertible into common stock of the employer corporation

5 If unallocated employer securities were released from a loan suspense account, indicate below the methods used:

- a Principal and interest (Excise Tax Regulations section 54.4975-7(b)(8)(i));
- b Principal only (Excise Tax Regulations section 54.4975-7(b)(8)(ii));
- c Other (attach an explanation)

Yes No

6 Were unallocated securities or proceeds from the sale of unallocated securities used to repay any exempt loan (within the meaning of Code section 4975(d)(3))? If "Yes," attach a description of the transaction

If the ESOP or the employer corporation has one or more outstanding securities acquisition loans intended to satisfy Code section 133, complete lines 7 through 12, otherwise skip to line 13.

7a Was the ESOP loan part of a "back to back" loan? (See instructions for definition of "back to back" loan.)

b If line 7a is "Yes," are the terms of the two loans substantially similar?

c Do the two loans have the same amortization schedule? If "No," attach an explanation of how the amortization schedules differ

1 3 0 4 0 0 0 1 0 9



- 8 Is the loan an immediate allocation loan as defined in Code section 133(b)(1)(B)? Yes No
- 9a What was the date of the securities acquisition loan? / / Yes No
- b At all times after the acquisition of the employer securities with the loan proceeds, did the ESOP own more than 50% of:
 - (i) each class of outstanding stock of the employer corporation, or Yes No
 - (ii) the total value of all outstanding stock of the corporation? Yes No
- c If line 9b is "No," does the securities acquisition loan satisfy one of the transition rules of Act section 7301(f) of OBRA 1989 or satisfy the exception in Code section 133(b)(6)(B)(ii)? (See instructions for explanation of transition rules.) Yes No
- d If line 9c is "No," enter the name and address of payees to whom interest with respect to securities acquisition loans was paid.

Name										
Street										
City					State	Zip Code				

- 10 What was the amount of interest paid on the securities acquisition loan? .00
- 11a Were any securities disposed of within 3 years after the plan acquired section 133 securities in a taxable event described in Code section 4978B(c)? Yes No
- b If line 11a is "Yes," does one or more of the exceptions provided in Code section 4978B(d) apply to all dispositions of employer securities? Yes No
- 12a Were any of the ESOP's securities acquisition loans refinanced during this reporting period? Yes No
- b If line 12a is "Yes," does the refinancing meet the requirements of Act section 1602 of SBJPA 1996? Yes No
- If the employer maintaining the ESOP deducted dividends under Code section 404(k), answer the questions on lines 13 through 16, otherwise skip to line 17.**
- 13a Did the amount of the dividends paid exceed the employer's current or accumulated earnings and profits within the meaning of Code section 316? Yes No
- b Is the amount paid a dividend under applicable state law? Yes No
- 14 If dividends deducted under Code section 404(k) were used to repay an exempt loan, were any dividends used to repay the loan generated by securities that were not acquired with the proceeds of the loan being repaid? Yes No
- 15 If the answer to line 14 is "Yes," were the dividends paid with respect to employer securities that satisfy the transition rules of Act section 7302(b)(2) of OBRA 1989? Yes No
- 16 Did the employer make payments in redemption of stock held by an ESOP to terminating ESOP participants and deduct them under Code section 404(k)(1)? Yes No

FOR INFORMATIONAL PURPOSES ONLY, DO NOT USE FOR FILING

1 3 0 4 0 0 0 2 0 A



- | | Yes | No |
|--|--------------------------|--------------------------|
| 17a Were any dividends subject to an election by participants or their beneficiaries under Code section 404(k)(2)(A)(iii) to reinvest the dividends in employer securities? | <input type="checkbox"/> | <input type="checkbox"/> |
| If "Yes," answer lines 17b and 17c. If "No," skip to line 18a. | | |
| b Did the election comply with the requirements of Notice 2002-2? | <input type="checkbox"/> | <input type="checkbox"/> |
| c Are dividends reinvested in employer securities pursuant to the election fully vested? | <input type="checkbox"/> | <input type="checkbox"/> |

FOR INFORMATION PURPOSES ONLY, DO NOT USE FOR FILING

1 3 0 4 0 0 0 3 0 B



18 Complete the following information for each class of stock owned by the ESOP:

(a) Class of stock

Grid for class of stock

(b) Common stock (C)
Preferred stock (P)

Grid for stock type

(c) Readily tradable*
Yes (Y) No (N)

Grid for tradability

(d) Dividend rate during plan year**

Dividend rate grid

(e) Dividends paid to participants***

Dividends paid grid

(f) Dividends used to repay exempt loan

(1) allocated stock

Allocated stock grid

(2) unallocated stock

Unallocated stock grid

(a) Class of stock

Grid for class of stock

(b) Common stock (C)
Preferred stock (P)

Grid for stock type

(c) Readily tradable*
Yes (Y) No (N)

Grid for tradability

(d) Dividend rate during plan year**

Dividend rate grid

(e) Dividends paid to participants***

Dividends paid grid

(f) Dividends used to repay exempt loan

(1) allocated stock

Allocated stock grid

(2) unallocated stock

Unallocated stock grid

(a) Class of stock

Grid for class of stock

(b) Common stock (C)
Preferred stock (P)

Grid for stock type

(c) Readily tradable*
Yes (Y) No (N)

Grid for tradability

(d) Dividend rate during plan year**

Dividend rate grid

(e) Dividends paid to participants***

Dividends paid grid

(f) Dividends used to repay exempt loan

(1) allocated stock

Allocated stock grid

(2) unallocated stock

Unallocated stock grid

Totals of dividends reported on lines 18(e) and (f) for all classes of stock (including any reported on attachments, see instructions)

(e) Dividends paid to participants***

Total dividends paid grid

(f) Dividends used to repay exempt loan

(1) allocated stock

Total allocated stock grid

(2) unallocated stock

Total unallocated stock grid

* If the stock is readily tradable on an established securities market within the meaning of Code section 409(l), enter "Y," otherwise enter "N."
** Dividend rate paid for each class of stock during the plan year.
*** Dividends paid directly to or distributed to participants.

